

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
DEBTORS' FIRST OMNIBUS REPORT AND
OBJECTION TO CLAIMS ASSERTED PURSUANT
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT
TO CLAIM OF MARSH LANDING LLC**

[Re: Dkt No. 2896]

Date: May 27, 2020
Time: 10:00 a.m. (Pacific Time)
Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court
6 entered that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing*
7 *Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C.*
8 *§ 503(b)(9)* [Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court
established certain procedures to govern the resolution of any claims that may be asserted against the
Debtors by various claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy
Code (the “**503(b)(9) Claims**”).

9 **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the
10 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)
11 to the 503(b)(9) Claims [Dkt. No. 2896] that have been asserted as of the date of that filing by
various Claimants. The notice of hearing filed concurrently with the Objection [Dkt. No. 2898]
12 established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for
August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any
13 oppositions or responses to the Objection must have been in writing, filed with the Bankruptcy
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be
14 received by no later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and
15 (3) all oppositions and responses must have been filed and served on all “Standard Parties” as
defined in paragraph 5 of, and otherwise in accordance with, the *Second Amended Order*
16 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt.
No. 1996] (“**Case Management Order**”).

17 **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the
18 Objection from, among others, the holder of the following 503(b)(9) Claim: Marsh Landing LLC
19 (503(b)(9) Claim No. 2026) [Dkt No. 3286] (the “**Marsh Landing Claim**”).

20 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
respect to the Marsh Landing Claim, was previously continued from the August 14 Omnibus
21 Hearing on a number of occasions and was scheduled to be heard on May 19, 2020 (the “**May 19**
22 **Hearing**”).

23 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
respect to the Marsh Landing Claim, will be further **continued** from the May 19 Hearing to **May 27,**
24 **2020, at 10:00 a.m. (Pacific Time)** (the “**May 27 Omnibus Hearing**”), before the Honorable
Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Second*
25 *Amended General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, dated May 1,
2020, **the May 27 Omnibus Hearing will be conducted telephonically. The courtroom will be**
26 **closed.** Parties who wish to appear at the May 27 Omnibus Hearing must make arrangements to
appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on
27 the day before the Hearing. Further information regarding telephonic appearances via CourtCall can
28 be found on the Bankruptcy Court’s website, at the following location: www.canb.uscourts.gov >

1 Rules and Procedures > District Procedures > Policy and Procedure for Appearances by
2 Telephone. Charges have been waived by CourtCall for pro se parties.

3 **PLEASE TAKE FURTHER NOTICE** that this Notice of Continued Hearing does not
4 affect the hearing dates or deadlines with respect to any other 503(b)(9) Claims that are the subject
5 of the Objection.

6 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
7 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by
8 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
9 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at
10 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
11 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
12 Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

13 Dated: May 13, 2020

14 **WEIL, GOTSHAL & MANGES LLP**
15 **KELLER BENVENUTTI KIM LLP**

16 /s/ Thomas B. Rupp
17 Thomas B. Rupp

18 *Attorneys for Debtors and Debtors in Possession*